

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re:	§	
	§	
DEEP MARINE HOLDINGS, INC.,	§	Case No. 09-39313
et al.	§	
	§	Jointly Administered
Debtors.	§	Chapter 11

DEBTORS' NOTICE OF AUCTION RESULTS

PLEASE TAKE NOTICE that on May 17, 2010, the Debtors held an auction (the "Auction") of substantially all of their assets in accordance with the Court's Order Approving Debtor's Motion for Entry of an Order (I) Approving Bidding Procedures, (II) Scheduling Bidding Deadline, Auction Date and Sale Hearing, and (III) Approving Form and Notice Thereof (doc. no. 363) (the "Bid Procedures Order").

PLEASE TAKE FURTHER NOTICE that, as a result of the Auction, and in accordance with the Bid Procedures Order, the Debtors, in consultation with the Committee and subject to Court approval, have selected a prevailing bid as the highest and best bid (the "Prevailing Bid"). The Prevailing Bid is an aggregate bid composed of the following distinct bids:

- (a) Sale of the DMT Diamond to Seacor Marine LLC for \$10,000,000.
- (b) Sale of the DMT Emerald to Otto Marine Limited for \$51,000,000.
- (c) Sale of the XLS21 and XLS22 Remote Operated Vehicles to Otto Marine Limited for \$4,300,000.
- (d) Sale of the DMT Topaz to Ezram, LLC for \$6,200,000.
- (e) Sale of the XLS5, XLS6, XLS36 to Ezram, LLC for \$6,400,000.
- (f) Sale of certain other equipment to Ezram, LLC for \$350,000.

- (g) Sale of the DMT Sapphire to Oceaneering International, Inc. for \$16,500,000.

The Prevailing Bid totals \$94,750,000.¹ Each bid making up the Prevailing Bid shall be governed by the purchase and sale agreement between the relevant bidder and the Debtors. Based on the Prevailing Bid, the Debtors have amended the preliminary estimate of distributions originally attached to the Debtors' Joint Disclosure Statement for the Debtors' Proposed Joint Plan of Reorganization. The amended preliminary estimate of distributions is attached hereto and remains subject to all reservations of rights that were applicable to the original preliminary estimate of distributions.

PLEASE TAKE FURTHER NOTICE that the Debtors shall seek Court approval of a sale in accordance with the Prevailing Bid at a hearing on **June 2, 2010, at 9:00 a.m. (prevailing Central Time)**, before the Honorable Marvin Isgur, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk, Houston, TX 77002. Any objections to a sale in accordance with the Prevailing Bid must be (a) filed with the Office of the Clerk, United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk, Houston, TX 77002, (b) served on the following parties so as to be **received no later than 3:00 p.m. (prevailing Central Time) on May 27, 2010:** (i) the Debtors: Deep Marine Technology Incorporated, 20411 Imperial Valley Drive, Houston, Texas 77073 (Attn: John Bittner, email: John.Bittner@GT.com); (ii) Counsel to the Debtors: Bracewell & Giuliani LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002 (Attn: William A. (Trey) Wood, email: Trey.Wood@bgllp.com); (iii) Counsel for the Committee: McKool Smith P.C., 600 Travis Street, Suite 7000, Houston, Texas 77002 (Attn:

¹ Per the terms of the Bid Procedures Order and the purchase and sale agreement approved therein, the Prevailing Bid amount shall be reduced by the Break-Up Fee and Expense Reimbursement (as each is defined in the Bid Procedures Order) due to Oceaneering International, Inc.

Hugh Ray III, email: hmray@mckoolsmith.com); and (iv) Nancy Holley, United States Department of Justice, Office of the United States Trustee for the Southern District of Texas, Houston Division, 515 Rusk Street, Suite 3516, Houston, Texas, 77002.

Respectfully submitted,

BRACEWELL & GIULIANI LLP

By: /s/ William A. (Trey) Wood III

William A. (Trey) Wood III

Texas Bar No. 21916050

Trey.Wood@bgllp.com

Marcy E. Kurtz

Texas Bar No. 11768600

Marcy.Kurtz@bgllp.com

Jason G. Cohen

Texas Bar No. 24050435

Jason.Cohen@bgllp.com

711 Louisiana, Suite 2300

Houston, Texas 77002

Telephone: (713) 223-2300

Facsimile: (713) 221-1212

ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

The undersigned certifies that on May 19, 2010, a true and correct copy of this document was served on all parties on the attached master service list by electronic means as listed on the court's ECF noticing system, by electronic mail as indicated, and/or by United States first class mail, postage prepaid.

/s/ Jason G. Cohen

Jason G. Cohen

DEEP MARINE HOLDINGS, INC., *et al.*
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010

GENERAL ASSUMPTIONS:

1. Waterfall analysis assumes sale contemplated to prevailing bidders at the Auction.
2. Allocation by vessel is derived from the prevailing bids at the auction.
3. Allocation of value to ROVs is assumed to be a ratable allocation of value to each ROV, based upon the 2 prevailing bids for the ROVs.
4. Allocation to tools or spare parts owned by DMT of \$0.35 million as per the Auction.
5. Obligations owed to PNC Bank are assumed to be repaid through collection of existing accounts receivable.
6. No subordination or recharacterization of any debt has been assumed herein, unless otherwise specifically noted herein.
7. No allocation of value to post-acquisition capital expenditures or capitalized repairs have been assumed herein.
8. Amounts and priorities of Claims are based upon the Debtors' Schedules as Filed with the Bankruptcy Court and a preliminary review of Filed Proofs of Claims. Such amounts and priorities are provided herein for estimation purposes only, and are not intended to bind either the Debtors or Creditors.
The Debtors expressly reserve all rights to dispute the amount and/or priority of any Filed Claims. The amounts and priorities of Claims ultimately allowed in any class may differ substantially from amounts shown herein, and the effect on these projections may be material.
9. No recoveries of preference, fraudulent transfers/conveyances or other potential Causes of Action (including Avoidance Actions) are reflected herein, and Debtors reserve all rights regarding same.
10. Amounts and priorities of maritime Liens reflected herein are based upon the Debtors' Schedules as Filed with the Bankruptcy Court and a preliminary review of Filed Proofs of Claims. Such amounts and priorities are provided herein for estimation purposes only, and are not intended to bind either the Debtors or Creditors.
The Debtors expressly reserve all rights to dispute the amount and/or priority of any maritime Lien. The amount and priority of maritime Liens ultimately allowed and the classification of same may differ substantially from amounts shown herein, and the effect on these projections may be material.
11. Waterfall analysis assumes that overhead and case administration costs are allocated ratably over DMT, DM1, DM2, DM3 and DM4.
12. No provision has been made for the allowance of any legal and/or consulting fees incurred by any Secured Creditor, where payment may be sought from the Debtors.
13. No estimates of costs of administering the Liquidating Trust have been included in this waterfall analysis.
14. Waterfall analysis assumes that no federal, state or local income tax will be due or payable as a result of the sale transaction proposed by the PSA or any other approved Purchase and Sale Agreement.
15. For the avoidance of doubt, this waterfall analysis is for informational purposes only, and nothing herein shall be binding on any party for any purpose.

DEEP MARINE HOLDINGS, INC.
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010
in 000s

	<u>Amount</u>
Investment in Deep Marine Technology, Inc.	\$ -
Chapter 11 Admin Costs:	
Administrative Claims	-
Allocated overhead / case administration costs from DM4	<u>-</u>
Proceeds Available for Secured Claims	-
Secured Claims:	<u>-</u>
Proceeds Available for General Unsecured Claims	-
General Unsecured Claims	<u>Unknown</u>
Proceeds Available for Subordinated Claims	-
Subordinated Claims	<u>Unknown</u>
Proceeds Available for Equity Holders	\$ -

DEEP MARINE TECHNOLOGIES, INC.
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010
in 000s

	<u>Amount</u>
Proceeds from Sale of Inventory:	
Vessels (fuel on board) (a)	500
Warehouse	<u>350</u>
Total Inventory	850
 Proceeds from Subsidiaries after satisfaction of secured debt:	
Deep Marine 1, LLC	-
Deep Marine 2, LLC	12,318
Deep Marine 3, LLC	-
Deep Marine 4, LLC	<u>9,148</u>
 Allocation of Value to ROVs	
XLS5	2,133
XLS6	2,133
XLS21	2,150
XLS22	2,150
XLS36	<u>2,133</u>
Total Proceeds Available for Creditors (from Sale of Vessels)	33,015
 Other Assets & Projected Recoveries:	
Accounts Receivable (b)	2,000
Shop Equipment and Other Assets	<u>200</u>
Total Proceeds Available	\$ 35,215
 Chapter 11 Administrative Claims:	
Administrative Claims	(2,250)
Allocated overhead / case administration costs from DM4 (c)	<u>(1,063)</u>
Proceeds Available for Secured Claims:	31,902
 Secured Liabilities	
PNC Bank	(1,150)
Candies ROV Debt: (d)	
XLS5	(2,100)
XLS6	(2,100)
XLS22	(2,100)
XLS36	(2,100)
	<u>-</u>
Proceeds Available for Priority Claims	22,352
 Priority Claims	
Priority Tax & Wage Claims	<u>(361)</u>
Proceeds Available for General Unsecured Claims	21,991
General Unsecured Claims (e)	48,802
Percentage Recovery	45%

(a) Estimate of current market value of fuel on board the vessels.

(b) The ROV Nemesis is also being sold, however its value is minimal in relation to the other 5 ROVs and the Debtors have not allocated a dollar amount to that ROV for the purpose of this analysis.

(c) Based upon current estimate of collectability; subject to revision.

(d) Includes allocation of \$1.063 million in overhead / case admin costs from DM4.

(e) Repayment of these notes are assumed to be in an amount equal to the principal balance owing plus accrued interest as of the Petition Date.

(f) The amount shown herein for general unsecured claims is based on the Debtors' books and records, a preliminary review of filed claims and certain assumptions on allowance of certain claims in other classes. No estimate has been made herein for damage claims for rejection of executory contracts and leases. The allowance of such claims could increase the ultimate amount of allowed general unsecured claims.

DEEP MARINE 1, LLC
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010
in 000s

	<u>Amount</u>
Sale Price of DMT Diamond	\$10,000
Chapter 11 Admin Costs:	
Allocated overhead / case administration costs from DM4 (a)	1,063
Secured Debt:	
GE Preferred Ship Mortgage	13,630
Junior Maritime Liens (b)	7,238
	<u>8,937</u>
Proceeds Available to DMT	\$ -
Deficiency Claim	(11,931)

(a) Includes allocation of \$1.063 million in overhead / case admin costs from DM4.

(b) Amounts for maritime Claims are based upon an estimate from the Debtors' records and a preliminary review of Filed Proofs of Claim and are all assumed to be Maritime Junior Secured Claims. Actual amounts and priorities of Allowed maritime Claims may differ materially from amounts and priorities shown herein and Debtors reserve all rights to challenge any Filed Claim requesting maritime Lien status. Certain parties may assert Maritime Senior Secured Claims, as defined in the Plan. If such Claims are ultimately allowed as Allowed Maritime Senior Secured Claims, such Claims may be entitled to payment in full before any payment on any preferred ship mortgage. No provision for post-petition interest has been assumed for any Allowed maritime Lien claim.

(c) GE reserves all rights regarding the the value of the DMT Diamond. The Debtors reserve their right to dispute any valuation.

DEEP MARINE 2, LLC
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010
in 000s

	<u>Amount</u>
Sale Price of DMT Emerald	\$51,000
Chapter 11 Admin Costs:	
Allocated overhead / case administration costs from DM4 (a)	1,063
Secured Debt:	
GE Preferred Ship Mortgage (b)	31,345
Junior Maritime Liens (c)	5,785
	<u>31,345</u>
Proceeds Available for Priority Tax	\$ 12,807
Priority Tax	489
	<u>489</u>
Proceeds Available for DMT	\$ 12,318
Deficiency Claim	-

(a) Includes allocation of \$1.063 million in overhead / case admin costs from DM4.

(b) Post-petition interest on the GE Preferred Ship Mortgage is calculated using the contractual interest rate as of the Petition Date.

(c) Amounts for maritime Claims are based upon an estimate from the Debtors' records and a preliminary review of Filed Proofs of Claim and are all assumed to be Maritime Junior Secured Claims. Actual amounts and priorities of Allowed maritime Claims may differ materially from amounts and priorities shown herein and Debtors reserve all rights to challenge any Filed Claim requesting maritime Lien status. Certain parties may assert Maritime Senior Secured Claims, as defined in the Plan. If such Claims are ultimately allowed as Allowed Maritime Senior Secured Claims, such Claims may be entitled to payment in full before any payment on any preferred ship mortgage. No provision for post-petition interest has been assumed for any Allowed maritime Lien claim.

(d) GE informs the Debtors that GE will seek fees, costs, interest, etc. The Debtors reserve their right to dispute any fees, costs, interest, etc.

DEEP MARINE 3, LLC
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010
in 000s

	<u>Amount</u>
Sale Price of DMT Topaz	\$6,200
Chapter 11 Admin Costs:	
Allocated overhead / case administration costs from DM4 (a)	1,063
Secured Debt:	
Preferred Ship Mortgage	4,121
Junior Maritime Liens (b)	4,794
	<u>1,016</u>
Proceeds Available to DMT	\$ -
Deficiency Claim	(3,778)

(a) Includes allocation of \$1.063 million in overhead / case admin costs from DM4.

(b) Amounts for maritime Claims are based upon an estimate from the Debtors' records and a preliminary review of Filed Proofs of Claim and are all assumed to be Maritime Junior Secured Claims. Actual amounts and priorities of Allowed maritime Claims may differ materially from amounts and priorities shown herein and Debtors reserve all rights to challenge any Filed Claim requesting maritime Lien status. Certain parties may assert Maritime Senior Secured Claims, as defined in the Plan. If such Claims are ultimately allowed as Allowed Maritime Senior Secured Claims, such Claims may be entitled to payment in full before any payment on any preferred ship mortgage. No provision for post-petition interest has been assumed for any Allowed maritime Lien claim.

DEEP MARINE 4, LLC
PRELIMINARY WATERFALL ANALYSIS
AS OF MAY 17, 2010
in 000s

	<u>Amount</u>	
Sale Price of DMT Sapphire	\$16,500	
Secured Debt:		
Preferred Ship Mortgage (DIP Loan)	5,315	5,315
Allocated overhead / case administration costs to DMT and DM1-3	(4,252)	(4,252)
Junior Maritime Liens (a)	6,289	<u>6,289</u>
Proceeds Available to DMT	<u>\$</u>	<u>9,148</u>

- (a) Amounts for maritime Claims are based upon an estimate from the Debtors' records and a preliminary review of Filed Proofs of Claim and are all assumed to be Maritime Junior Secured Claims. Actual amounts and priorities of Allowed maritime Claims may differ materially from amounts and priorities shown herein and Debtors reserve all rights to challenge any Filed Claim requesting maritime Lien status. Certain parties may assert Maritime Senior Secured Claims, as defined in the Plan. If such Claims are ultimately allowed as Allowed Maritime Senior Secured Claims, such Claims may be entitled to payment in full before any payment on any preferred ship mortgage. No provision for post-petition interest has been assumed for any Allowed maritime Lien claim.

**DEEP MARINE HOLDINGS, INC.
CONSOLIDATED MASTER SERVICE LIST***

DEBTORS

Deep Marine Holdings, Inc.
Deep Marine Technology
Incorporated
Deep Marine 1, LLC
Deep Marine 2, LLC
Deep Marine 3, LLC
Deep Marine 4, LLC
20411 Imperial Valley
Houston, TX 77073

John Bittner
Grant Thornton LLP
1717 Main Street
Dallas, TX 75201
John.Bittner@gt.com
Chief Restructuring Officer

DEBTORS' ATTORNEY

Marcy E. Kurtz
William A. (Trey) Wood, III
Jason G. Cohen
Bracewell & Giuliani LLP
711 Louisiana, Suite 2300
Houston, TX 77002
marcy.kurtz@bgllp.com
trey.wood@bgllp.com
jason.cohen@bgllp.com

UNITED STATES TRUSTEE

Office of the U.S. Trustee
Attn: Nancy Holley
515 Rusk Ave., Suite 3516
Houston, TX 77002
nancy.holley@usdoj.gov

GOVERNMENTAL ENTITIES

Internal Revenue Service
300 East 8th Street
STOP 5026 AUS
Austin, TX 78701

U.S. Attorneys Office
Civil Division
Southern District of Texas
PO Box 61129
Houston, TX 77208

SECURED CREDITORS *

GE Capital
60 Wall Street
New York, NY 10005

Susan C. Mathews
Adams and Reese LLP
1221 McKinney, Suite 4400
Houston, TX 77010
susan.mathews@arlaw.com
*Attorneys for GE Business Financial
Services Inc.*

Lawrence Rutkowski
Seward & Kissel LLP
One Battery Park Plaza
New York, NY 10004
rutkowski@sewkis.com
Attorneys for GE Capital

PNC Bank NA
PO Box 94931
Cleveland, OH 44101

DCC Ventures, LLC
Attn: Michael Davies
3960 Howard Hughes Parkway
5th Floor
Las Vegas, NV 89169
mike@njkhholding.com

Robert R. Weinstine
Winthrop & Weinstine PA
225 South Sixth Street, Suite 500
Minneapolis, MN 55402
RWeinstine@winthrop.com
*Attorney for Nasser Kazeminy,
DCC Ventures LLC, Triomphe
Investors, LLC and NJK
Holding Corporation*

Jennifer L. Davis
McGlinchey Stafford PLLC
1001 McKinney Street
Suite 1500
Houston, TX 77002
jdavis@mcglinchey.com
*Attorneys for PNC Bank,
National Association, successor
to National City Business Credit,
Inc.*

Brad J. Axelrod
McGlinchey Stafford PLLC
301 Main St. - 14th floor
Baton Rouge, LA 70825
baxelrod@mcglinchey.com
*Attorneys for PNC Bank,
National Association, successor to
National City Business Credit,
Inc.*

HOUSTON\2344906

* Debtors reserve all rights with respect to classification of creditor claims.

Richard A. Aguilar
McGlinchey Stafford PLLC
12th Floor, 601 Poydras Street
New Orleans, LA 70130
raguilar@mcglinchey.com
*Attorneys for PNC Bank,
National Association, successor to
National City Business Credit,
Inc.*

Otto Candies, LLC
PO Box 25
Des Allemands LA 70030
otto3@ottocandies.com

Karl Zimmermann
Baldwin Haspel Burke
& Mayer LLC
11 Poydras Street, Suite 2200
New Orleans, LA 70163-2200
karlz@bhbmlaw.com
*Attorney for Otto Candies,
L.L.C., Otto Candies, III, and
Candies Shipbuilders, LLC*

**TOP 30 UNSECURED
CREDITORS***

Aramark Business & Industry
and Supply
James Wells
Stan Applegate
Pat Leibler
Tom Leaverton
1101 Market Street
Philadelphia, PA 19107
wells-james@aramark.com
applegate-stan@aramark.com
liebler-patrick@aramark.com
leaverton-tom@aramark.com

Joseph Lubertazzi, Jr.
Angela Abreu
McCarter & English
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
jlubertazzi@mccarter.com
aabreu@mccarter.com
*Attorneys for Aramark Business &
Industry, and Supply*

Asamarbunkers c/o Asamar, Inc
1099 Wall Street West
Suite 138
Lyndhurst, NJ 07071
asamar@asamar.com

B&J Martin, Inc./MARTIN QUAR
18104 W. Main
Galliano, LA 70354
april@bjmartininc.com

BNA Marine Services, LLC
1022 Jackson Road
Amelia, LA 70340
bnamarine@aol.com

Bollinger Fourchon, LLC
106 Norman Doucet Dr.
Golden Meadow, LA 70357
KimberlyS@bollingershipyards.com

Bollinger Texas City
2201 Dock Rd, Dock 42
Texas City, TX 77590
KimberlyS@bollingershipyards.com

BP America
501 Westlake Park Blvd
WLI Office 24, 108A
Houston, TX 77079
vendorauditprogram@bp.com

Candies Shipbuilders
1100 Oak St
Houma, LA 70363
otto3@ottocandies.com

CapRock Communications
Attn: Alan Aronowitz
4400 S. Sam Houston Parkway E
Houston, TX 77048
aaronowitz@caprock.com

Conrad Shipyard, LLC
PO Box 790
Morgan City, LA 70381
FANewman@conradindustries.com

Crossmar Incorporated
1950 A S. Van Ave.
Houma LA 70363
emeadow@thecrossgroup.com

Ertech India
307 Bezollah Complex
Sion Trombay Rd.
Chembur, Mumbai 400071
ertchin@vsnl.com

ES&H
1730 Coteau Rd
Houma LA 70364
Fax: 985-851-1978

Greenburg Traurig LLP
300 W 6th St., Suite 2050
Austin TX 78701
BattagliniK@gtlaw.com

Greenwood Marine Management I
300 Everett Street
Morgan City, LA 70380
dan@greenwoodmarine.com

GS-HYDRO-US, Inc
16405 Air Center Blvd, Suite 400
Houston TX 77032
Fax: 713-951-0708

Huisman-Itrec Special Lifting
Admiral Trompstraat 2
3115 HH Schiedam
PO Box 150
3100 AD Schiedam Harbor
#561 NL
mheijerman@huisman-nl.com
bdeboer@huisman-nl.com

Intermoor, Inc.
PO Box 1599
Amelia LA 70340

Intrepid Global Ind.
11931 Wickchester Lane #300
Houston TX 77043
dsorrel@huisman-intrepid.com

Madcon Corporation
63374 Old Military Rd
Pearl River LA 70452
brader@madconcorp.com

Nexans Norway AS
Postboks 6450
Etterstad, Oslo, Norway
N-0605
les@carichards.com

Nader C. Kazeminy
Chief Executive
NJK Holding Corporation
85 Normandale Lake Blvd.
Minneapolis MN 55437
nader@njkholding.com

Noble Denton Marine
14701 St. Mary's Lane
Suite 425
Houston TX 77079
matt.muddiman@nobledenton.com

NREC Power Systems, Inc.
5222 Hwy 311
Houma LA 70360
power@nrecps.com

Ocean Services, LLC
2629 NW 54th St
Suite W201
Seattle WA 98107
ronp@stabbertmaritime.com

PNC Bank, N.A.
P.O. Box 828702
Philadelphia, PA 19182-8702
Justin.Sohnlein@nationalcity.com

Seagull Marine/Agility
115 Canvasback Drive
St. Rose LA 77087
davet@seagullmarine.com

The IUC Group
222 Fordham St
Bronx NY 10464
lgalerie@iucgroup.com

UTEC Survey Inc.
10801 Hammerly Blvd.
Suite 212
Houston TX 77043
dave.ross@utecsury.com

Hugh Ray, Jr.
Hugh M. Ray, III
Paul D. Moak
Basil A. Umari
McKool Smith PC
600 Travis, Suite 7000
Houston, TX 77002
hlay@mckoolsmith.com
hmrar@mckoolsmith.com
pmoak@mckoolsmith.com
bumari@mckoolsmith.com
*Attorneys for the Official
Committee of Unsecured
Creditors*

**OTHER PARTIES FOR
NOTICE**

Tony Gerbino
Jeffrey Whetzel
Grant Thornton LLP
333 Clay Street
Houston, TX 77002-4000
Tony.Gerbino@gt.com
Jeffrey.Whetzel@gt.com

Southwest Bank of Texas
Aka Amegy Bank of Texas
PO Box 4837
Houston, TX 77210-4837

Merrill Lynch Business Financial
Services, Inc.
222 North LaSalle Street
17th Floor
Chicago, IL 60601

Perry Slingsby Systems
10642 West Little York
Suite 100
Houston, TX 77041

Inspectronic Corporation
222 Fordham Road
Bronx, NY 10464-1413

National City Business
Credit, Inc.
1965 E. 6th Street
Cleveland, OH 44114

General Electric Capital
Corporation
3135 Easton Turnpike
Fairfield, CT 06828-0001

Cisco Systems Capital
Corporation
170 W Tasman Drive
San Jose, CA 95134

Herc Exchange, LLC
3817 Northwest Expressway
Oklahoma City, OK 73112

Radler Enterprises, Inc.
530 Wells Fargo Drive
Suite 300
Houston, TX 77090

Mark L. Clark
Brown Sims
Poydras Center, Suite 2200
650 Poydras Street
New Orleans, LA 70130
mclark@brownsims.com

Thomas W. Graves
Adair & Myers
3120 Southwest Freeway
Suite 320
Houston, TX 77098
twg@am-law.com

Gary W. Dugger
Dugger & Associates
1177 Enclave Parkway, Suite 250
Houston, TX 77077
duggerlaw@dugger.com

PARTIES REQUESTING NOTICE

Joel W. Mohrman
Anderson L. Cao
McGlinchey Stafford PLLC
1001 McKinney, Suite 1500
Houston, TX 77002
jmohrman@mcglinchey.com
acao@mcglinchey.com
*Attorney for Beauty Elite
Properties, L.P.*

Ross Spence
Snow Fogel Spence LLP
2929 Allen Parkway, Suite 4100
Houston, TX 77019
rossspence@snowfogel.com
Attorney for Michael Rentfrow

Stephen L. Williamson
Ryan M. McCabe
Andrew T. Lilly
Montgomery Barnett Brown Read
Hammond & Mintz LLP
3300 Energy Centre
1100 Poydras Street
New Orleans, LA 70163
swilliamson@monbar.com
rmccabe@monbar.com
alilly@monbar.com
*Attorneys for Bollinger Fourchon
L.L.C. and Crossmar Inc.*

Keith M. Aurzada
John C. Leininger
Bryan Cave, LLP
2200 Ross Avenue, Suite 3300
Dallas, TX 75201
keith.aurzada@bryancave.com
john.leininger@bryancave.com
*Attorneys for SunChase
Holdings, Inc.*

Marc Douglas Myers
Adair Myers PLLC
3120 Southwest Freeway
Suite 320
Houston, TX 77098
mm@am-law.com
*Attorney for UTEC Surveying,
Inc.*

Karen A. Cooper
Aon Risk Services
Southwest, Inc./Aon Energy
1330 Post Oak Blvd, Suite 900
Houston, TX 77056-3089
Karen_Cooper@ars.aon.com

Tony M. Davis
Baker Botts LLP
One Shell Plaza
910 Louisiana
Houston, TX 77002
tony.davis@bakerbotts.com

David S. Elder
Gardere Wynne Sewell LLP
1000 Louisiana, Suite 3400
Houston, TX 77002-5011
delder@gardere.com
*Attorneys for Oceaneering
International, Inc.*

McDermott Will & Emery LLP
Attn: Gary O. Ravert
340 Madison Avenue
New York, NY 10173-1922
gravert@mwe.com

McDermott Will & Emery LLP
Attn: Steven G. Spears
1000 Louisiana, Suite 3900
Houston, TX 77002-5005
sspears@mwe.com
*Attorneys for McDermott Will &
Emery LLP*

Edward L. Rothberg
Annie E. Catmull
Hoover Slovacek LLP
5847 San Felipe, Suite 2200
Houston, TX 77057
rothberg@hooverslovacek.com
catmull@hooverslovacek.com
*Attorney for CapRock
Communications*

John P. Dillman
Linebarger Goggan Blair
& Sampson LLP
PO Box 3064
Houston, TX 77253-3064
Houston_bankruptcy@publicans.com
*Attorneys for Cypress- Fairbanks
ISD and Harris County*

Blaine F. Bates
Peter Ruggero
Haynes and Boone LLP
1 Houston Center
1221 McKinney, Suite 2100
Houston, TX 77010
Blaine.Bates@haynesboone.com
Peter.Ruggero@haynesboone.com
Attorney for Paul McKim

Josh N. Bowlin
Chamberlain Hrdlicka White
Williams & Martin
1200 Smith Street, Suite 1400
Houston, TX 77002
josh.bowlin@chamberlainlaw.com
*Attorney for Huisman-Itrec
Lifting and Huisman-Intrepid
Services LLC*

Omer F. Kuebel, III
Locke Lord Bissell & Liddell LLP
601 Poydras Street, Suite 2660
New Orleans, LA 70130
nobankecf@lockelord.com
hobankecf@lockelord.com
Attorney for BP America, Inc.

Henry A. King
King, Krebs & Jurgens
201 St. Charles Avenue, 45th Floor
New Orleans, LA 70170
hking@kingkrebs.com
Attorneys for PHI, Inc.

William J. Perry
Galloway Johnson Tompkins
Burr & Smith
701 Poydras Street, 40th Floor
New Orleans, LA 70139
wperry@gjtbs.com
*Attorney for MADCON
Corporation*

Ana Clement Sewart
Barry & Sewart, PLLC
4151 Southwest Freeway
Suite 680
Houston, TX 77027
bankruptcy@barryandsewart.com
**Attorneys for BNA Marine
Services, LLC, Greenwood
Marine Management, Inc. and
Southern Crane & Hydraulics,
LLC**

Patrick L. Hughes
Haynes and Boone LLP
1221 McKinney, Suite 2100
Houston, TX 77010
patrick.hughes@haynesboone.com
**Attorneys for LLOG Exploration
Company, LLC**

James Eloi Doyle
Doyle, Restrepo, Harvin
& Robbins, LLP
600 Travis, Suite 4700
Houston, Texas 77002
jdoyle@drhrlaw.com
**Attorney for Boots & Coots
Services, LLC**

J. Stephen Simms
John T. Ward
Simms Showers LLP
20 S. Charles Street, Suite 702
Baltimore, MD 21202
jssimms@simmsshowers.com
jtward@simmsshowers.com
Attorneys for Asamar Inc.

E. Carroll Rogers
Ronald J. White
Murphy Rogers Sloss & Gambel
701 Poydras Street, Suite 400
New Orleans, LA 70139
crogers@mrsnola.com
**Attorneys for Inspectronic
Corporation**

Andrew J. Nazar
Polsinelli Shughart PC
Twelve Wyandotte Plaza
120 West 12th Street
Kansas City, MO 64105
anazar@polsinelli.com

Thomas H. Grace
Spencer Crain Cabbage Healy &
McNamara, pllc
1330 Post Oak Blvd., Suite 1600
Houston, TX 77056
hobank@spencercrain.com
Attorneys for B.J. Thomas

Pierre V. Miller
Patrick Miller & Belleau, L.L.C.
400 Poydras Street
Suite 1680
New Orleans, LA 70130
pmiller@patrickmillerlaw.com
**Attorneys for Seagull Marine,
Inc.**

Adam R. Swonke
Wells & Cuellar PC
440 Louisiana, Suite 718
Houston, TX 77002
aswonke@wellscuellar.com
**Attorneys for Anadarko
Petroleum Corporation**